

Partner

Portal

Your guide to managing your business all in one place



View teams & subscriptions

View your Dropbox Business subscriptions including contract and usage metrics



Create & manage support tickets

Create and manage support tickets without needing an additional Dropbox Business licence on your customers' teams



Search & preview content library

Refreshed content library with new document search & preview functionality

The Journey to Success





Registration - Step 1 of 5

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😻 Dropbox Business		Pricing	Compare Plans	Features	Learn more 🗸	Contact 🗸	Try free for 30 days

Apply to be a Dropbox Partner

Your Business Contact Information

Business Contact	Company Information	Com	plete	
Partner Type *				
Technology - (ISVs, API Integrations, etc.)				
First Name *				
Last Name *				
Role *				
Company Email *				
Phone *				

*By submitting this form, we may reach out by email or phone to the provided email and phone numbers

Registration Part 1

- Location: dropboxpartners.com/ apply (note: this url may change)
- 2 Fill in partner type and contact details
- 3 All channel partners will be "Reseller"
- 4 Fill in name, role, email, phone
- 5 Click continue



Registration - Step 2 of 5

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Apply to be a Dropbox Partner

Company Information

	~	Company Inform	nation	Complete	
Company Name *					
Country *					
Address *		•			
City *			State/Province *		Zip/Postal Code *
Back					Submit



Registration Part 2

- **1** Fill in account information
- Input company name, country, and address
- 3 Click submit to continue
- Click back to edit contact info

Registration - Step 3 of 5

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Apply to be a Dropbox Partner



Thank you for signing up for the Dropbox Partner Program! You will recieve a verification email within the next few minutes.

Registration Part 3

- 1 Partner needs to check their email to go to the next step
- 2 Application/Registration Confirmation
- 3 In Email, open the Dropbox Registration email and click the button to verify email address



Registration - Step 4 of 5

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**	Dropbox Busin	ess

Hi Mason,

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Thank you for applying to the Dropbox Partner Program. To continue with the process, please verify your email by clicking the button below:

Thanks, The Dropbox Partner Portal

Verify Email

Registration Part 4

- 1 Set password and security questions
- 2 After setting the password, the partner will be logged into the portal and will be shown the terms and conditions

Registration



Registration

Dropbox Business

Registration - Step 5 of 5

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Terms & Conditions

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Back

Agree

Registration Part 5

1 Agree to Reseller Agreement and Portal Terms

Homepage

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h	Deals	Teams	Program	Resources	Training	Support	Community	

Welcome, Jane



Homepage

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- After agreeing to the terms and conditions the partner will be taken to this page
- 2 After future logins, this will be the first page shown

Home Page Functionality

- 3 Search Search for content/resources, deal registration, and teams
- Top Nav / Tab Bar

Quick Actions

- View Tasks (Goes to a page with onboarding tasks)
- Start Training goes to partner training courses
- Register a deal goes to deal create form
- Request support goes to support page

6 Profile

- View profile data (included reseller Id) and click pencil to edit profile and add users
- Clicking picture/name in the top right also has an option to edit profile
- Tier Information View partner program tier and view benefits
- Partner News 3 pieces of news with a link to learn more

Tasks



Tasks

- 1 Complete your tasks by clicking on the blue buttons
- 2 New resellers and registered resellers will have the following onboarding tasks:
 - Update Profile
 - Review Welcome Kit
 - Request Dropbox License
 - Start Training
 - Register with Distributor
 - Add Dropbox to Website

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Deals

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	Resources Training Support Community	
Deal Registration		Register Deal

All Pending Approval Approved Rejected Ordered

1 DR-00001 Lorem Ipsum Approved 04/05/17 \$40,000 2 DR-00001 Lorem Ipsum Pending 06/07/18 \$40,000 3 DR-00001 Lorem Ipsum Approved 11/21/18 \$40,000 4 DR-00001 Lorem Ipsum Pending 09/19/17 \$40,000 5 DR-00001 Lorem Ipsum Approved 04/05/17 \$40,000 6 DR-00001 Lorem Ipsum Pending 06/07/18 \$40,000 7 DR-00001 Lorem Ipsum Approved 11/21/18 \$40,000 8 DR-00001 Lorem Ipsum Pending 06/07/18 \$40,000		DEAL ID 🗸	CUSTOMER NAME ~	CURRENT STATUS 🗸 🗸	DATE SUBMITTED 🗸 🗸	DEAL VALUE 🗸	
BR-00001 Lorem Ipsum Approved 11/21/18 \$40.000 • 4 DR-00001 Lorem Ipsum Pending 09/19/17 \$40.000 • 5 DR-00001 Lorem Ipsum Approved 04/05/17 \$40.000 • 6 DR-00001 Lorem Ipsum Pending 06/07/18 \$40.000 • 7 DR-00001 Lorem Ipsum Approved 11/21/18 \$40.000 •	1	DR-00001	Lorem Ipsum	Approved	04/05/17	\$40,000	•
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7 DR-00001 Lorem Ipsum Approved 11/21/18 \$40,000 •	5	DR-00001	Lorem Ipsum	Approved	04/05/17	\$40,000	•
	6	DR-00001	Lorem Ipsum	Pending	06/07/18	\$40,000	
8 DR-00001 Lorem Ipsum Pending 09/19/17 \$40,000 🗸	7	DR-00001	Lorem Ipsum	Approved	11/21/18	\$40,000	*
	8	DR-00001	Lorem Ipsum	Pending	09/19/17	\$40,000	-

Deal Registrations

- 1 Click "Register Deal" to register a deal
- 2 View Registered Deals
 - Click on statuses to view based on status (All, Pending Approval, Approved, Rejected, Ordered)
- 3 Click Deal Id to view deal details (i.e. all information about that deal)
- 4 Partners will get emails when the status changes on their deal registrations

My Teams

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	Teams	Program	Resources	Training	Support	Community			
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All Teams Upcoming Renewals

	TEAM NAME	~	TEAM ID	~	CONTRACT START	~	CONTRACT END	~	ACTIVE	~	LICENSES	~	
1	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		24		-
2	Lorem Ipsum		123455678		11/12/18		11/14/18		No		56		*
3	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		9		-
4	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		89		•
5	Lorem Ipsum		123455678		11/12/18		11/14/18		No		34		*
6	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		27		-
7	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		90		*
8	Lorem Ipsum		123455678		11/12/18		11/14/18		Yes		21		-

"Teams" Tab

- 1 Click "Register Deal" to register a deal View your Reseller's Teams
 - Click on "All" to view all teams
 - Click on "Upcoming Renewals" to view upcoming renewals in the next 90 days
- 2 Click Team Name to view team details (i.e. all information about that team)

Team - Details

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Team Details				
✓ TEAM OVERVIEW				
V TEAM OVERVIEW		Distributor Name: Lorem Ipsum I	Dolor	
		Distributor Name: Lorem Ipsum I Provisioning Method: CMP	Dolor	
Team ID: 123455678			Dolor	
Team ID: 123455678 Team Name: Lorem Ipsum		Provisioning Method: CMP	Dolor	

✓ CONTRACT INFORMATION

Contract Start: 11/12/2018	Plan Period: Lorem ipsum
Company End: 11/12/2019	Invoice Frequency: Every 2 weeks
Plan: #230944587	Total Licenses: 47
Plan Type: Lorem	Auto Renew: Yes

✓ TEAM USAGE

Provisioned Licenses: 47	
Active Licenses: 40	
Active Admins: 5	
Active Users: 8	
Quota Limit: 0	

Quota Used: Lorem Ipsum D	olor
Number of 28-Day Active Us	sers: 3
Number of 7-Day Active Use	ers: 4
Number of API Applications:	2

Deals - Detail View

- 1 View detailed information about your team
 - View general, contract, and usage data on the team

Annual employee training

Annual net new customer (unaffiliated entities) accounts with activated licenses

Program



5 employees

5 customers

10 employees

20 customers

Deals - Detail View

- 1 View Partner Program Requirements and Benefits
 - Click "Download Guide" to download a PDF of the Partner Program Guide
 - Click "Request IUL" Internal Use Dropbox License

Resources

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	SOURCE: Files ems	S					
	C					¢¢	
	Welcome	e Kit	Sales & Ma	rketing	Program	Technical	

Resources Tab

- 1 Click one of the 4 folders to access content
 - Welcome Kit
 - Sales and Marketing
 - Program
 - Technical
- 2 If you want to search for a specific piece of content, asset, or resource search in the top bar. Make sure to click enter/return after typing your search into the top bar

Training

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A	Deals	Teams	Program	Resources	Training	Support	Community		
F	Parti Start Tr	her Tra	ining						

My Training History 🔻

	NAME	~	CONTACT	~	ENROLLMENT DATE	~	COMPLETION DATE	~	STATUS	~	PROGRESS	~	
1	Company A		Lorem Ipsum		11/12/18		11/14/18		Completed		100%		
2	Company B		Lorem Ipsum		11/12/18		11/14/18		Completed		100%		~
3	Company C		Lorem Ipsum		11/12/18		11/14/18		Completed		100%		
4	Company D		Lorem Ipsum		11/12/18		11/14/18		Completed		100%		Ψ.

Resources Tab

1 Click "Start Training" to start or continue partner training courses

2 View your training courses that are in progress or completed

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Support

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n Deals Teams Program	Resources Training Support Community	
Contact Support		View Requests
	Dropbox Technical Support Support for Dropbox Product technical issues	>
	Partner Program Support Support for Partner Program and Portal	>
	Dropbox Help Center FAQ's, quick fixes, and info on every Dropbox feature	>
	Community Ask our community of Dropbox experts	>

Support Tab

- 1 Click the type of support you need
 - Dropbox Technical Support
 - Partner Program Support
 - Dropbox Help Center
 - Community
- 2 Click "View Requests" To view, see status, or respond to existing your technical or program support requests

Support

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f Deals Teams Program	Resources Training Support Community		
Contact Support	Dropbox Technical Support Support for Dropbox Product technical issues Language * Team Name * Team Admin Email * Request Type * Description *	~	View Requests
	Partner Program Support Support for Partner Program and Portal	>	
	Dropbox Help Center FAQ's, quick fixes, and info on every Dropbox feature	>	

Technical Support

1 Dropbox Technical Support Click "Dropbox Technical Support" if you need support with the Dropbox Product

2 To create a ticket, you need to select and input the following:

- Language
- Team that needs support
- User Email
- Request Type
- Description of the Request

Notes:

If you create a ticket for a Dropbox team that has reseller support enabled, you will be able to fully manage the support ticket

If you create a ticket for a Dropbox team that does not have reseller support enabled, support will reach out directly to the user that is having issues. If you don't have reseller support enabled, you can't manage tickets for your customer

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Support

Support

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n Deals Teams Program	Resources Training Support Community	
Contact Support		View Requests
	Dropbox Technical Support Support for Dropbox Product technical issues	
	Partner Program Support Support for Partner Program and Portal	
	Dropbox Help Center FAQ's, quick fixes, and info on every Dropbox feature	
	Community Ask our community of Dropbox experts	

Program Support

1 Click "Partner Program Support" if you need support with non-Dropbox product related support

To create a ticket, you need to select and input the following:

- Request Type
- Description

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Requests



Requst Tab

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To view, see status, or respond to your existing Dropbox technical or partner program support requests